

# VA Questionnaire

Part 1 & 2 must be completed for ALL VA transactions.

## PART 1: VA Benefits Questionnaire

These questions must be answered by EACH APPLICANT that is a Veteran or the surviving spouse of a Veteran:

Yes	No		Are you currently receiving VA disability benefits?
Yes	No		Do you have a claim for compensation pending with VA?
Yes	No		Have you (or your deceased Veteran spouse) ever received VA disability benefits?
Yes	No		Have you (or your deceased Veteran spouse) ever been rated disabled by VA (whether or not benefits were ever received)?
Yes	No		Have you ever been rated incompetent <sup>1</sup> by VA (whether or not benefits were ever received)?
Yes	No		Are you the surviving spouse of a Veteran?
Yes	No	N/A	Active Duty Servicemembers <sup>2</sup> : Do you have a pre-discharge claim pending? (Mark N/A if not active duty)

\_\_\_\_\_  
Veteran or Surviving Spouse

\_\_\_\_\_  
Date

\_\_\_\_\_  
Veteran or Surviving Spouse

\_\_\_\_\_  
Date

**Processing Instructions:**

If the answer to **all** the above questions is **No**, place this form in the loan file and proceed.

If the answer to **any** of the above questions is **Yes** and the Certificate of Eligibility does not indicate that the Veteran is exempt from the VA funding fee, then an updated Certificate of Eligibility must be obtained no earlier than three (3) days prior to loan closing to ensure the correct funding fee is charged,

**Footnotes:**

1. Prior approval from VA is required if this question is answered **Yes**.
  - VA Form 26-8937 "Verification of VA Benefits" (VA Benefit Related Indebtedness Letter), must be obtained from VA and placed in the loan file. Include this questionnaire with the submission to the VA for VA Form 26-8937.
2. Contact the RLC immediately to request assistance in obtaining a proposed or memorandum rating if this question is answered **Yes**.

