

VA Questionnaire

Part 1 & 2 must be completed for ALL VA transactions.

PART 1: VA Benefits Questionnaire

These questions must be answered by EACH APPLICANT that is a Veteran or the surviving spouse of a Veteran:

Yes	No		Are you currently receiving VA disability benefits?
Yes	No		Do you have a claim for compensation pending with VA?
Yes	No		Have you (or your deceased Veteran spouse) ever received VA disability benefits?
Yes	No		Have you (or your deceased Veteran spouse) ever been rated disabled by VA (whether or not benefits were ever received)?
Yes	No		Have you ever been rated incompetent ¹ by VA (whether or not benefits were ever received)?
Yes	No		Are you the surviving spouse of a Veteran?
Yes	No	N/A	Active Duty Servicemembers ² : Do you have a pre-discharge claim pending? (Mark N/A if not active duty)

Veteran or Surviving Spouse	Date	Veteran or Surviving Spouse	Date

Processing Instructions:

If the answer to all the above questions is No, place this form in the loan file and proceed.

If the answer to <u>any</u> of the above questions is Yes and the Certificate of Eligibility does not indicate that the Veteran is exempt from the VA funding fee, then an updated Certificate of Eligibility must be obtained no earlier than three (3) days prior to loan closing to ensure the correct funding fee is charged,

Footnotes:

2.

- 1. Prior approval from VA is required if this question is answered Yes.
 - VA Form 26-8937 "Verification of VA Benefits" (VA Benefit Related Indebtedness Letter), must be obtained from VA and placed in the loan file. Include this questionnaire with the submission to the VA for VA Form 26-8937.
 - Contact the RLC immediately to request assistance in obtaining a proposed or memorandum rating if this question is answered Yes.



PART 2: Statement of Active-Duty Status

These questions must be answered by EACH APPLICANT whose income is used to qualify (even if they are not a Veteran):								
Yes	No	Is any applicant a member of the Reserves or National Guard?						
If the above answer is No for every applicant, please skip to the end and sign. Otherwise, please continue below.								
Yes	No	Has any applicant's unit been activated or made aware of potential activation?						
	t subject to a <u>Yes</u> ar	iswer: Please provide below, details co dditional sheets as needed.	ncerning actual or potential activation and h	ow income may be affected.				
l certify that the meaning of the q		ts and the attached documents	(if any) are true and correct, and	that I understand the				
Applicant		Date	Applicant	Date				
Applicant		Date	Applicant	Date				
l certify that all i required.	information in b	oth parts of this questionnaire	was explained to and obtained from	n each applicant as				

Loan Originator Signature

Date